

Finance

Proposal Form

4th Floor The Featherstone Building,
66 City Road, London, EC1Y 2AL
www.fundingoptions.com
support@fundingoptions.com

Please complete the form with as much information as requested.

Organisation (i)

Need help with your form? Contact us on **0333 344 1015**

Name of organisation

Route2 Sustainability Ltd

Registration Number (if applicable)

07597856

Limited Company



Partnership



Sole Trader



Charity/Nonprofit



Registered Address

9 Shottery Brook Office Park

Incorporated/Start Date

April 2011

E-mail

daniel.dias@route2.com

Postcode

CV37 9NP

Contact Number

07968306637

Organisation (ii)

Please outline a summary of the business/organisation activity and its daily operations:

Advisory (business sustainability) now scaling up to SaaS proposition

What are the main sources of revenue? Specify any major clients & contracts

Abdn, Hilti, No7, Schindler, Innovate UK

Annual Turnover (£)

950,000

Purpose of finance

Amount needed (£)

196,000

How soon do you need it?

ASAP

Please outline what you are looking to achieve:

How long do you want it for?

Refinance an existing IWCA facility

5 Years

Personal Details

Please list details of all directors/owners/stakeholders involved

| | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Name (1) <input type="text" value="Daniel Dias"/></p> <p>Date of Birth <input type="text" value="30th March 1974"/></p> <p>Home Number <input type="text" value="07968 306637"/></p> <p>Mobile Number <input type="text" value="07968 306637"/></p> <p>Home Address <input type="text" value="86 Kingsway"/></p> <p>Postcode <input type="text" value="SW148SN"/></p> <p>Previous address (if changed in last 3 years) <input type="text" value="NA"/></p> | <p>Name (2) <input type="text"/></p> <p>Date of Birth <input type="text"/></p> <p>Home Number <input type="text"/></p> <p>Mobile Number <input type="text"/></p> <p>Home Address <input type="text"/></p> <p>Postcode <input type="text"/></p> <p>Previous address (if changed in last 3 years) <input type="text"/></p> |
| <p>Do you own this property?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value <input type="text" value="£1,3000,000"/></p> <p>Mortgage <input type="text" value="£850,000"/></p> | <p>Do you own this property?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value <input type="text" value="0"/></p> <p>Mortgage <input type="text" value="0"/></p> |
| <p>Does the organisation/director(s) own other asset(s) or property? If so, please state them & the approximate value:</p> <p><input type="text" value="Yes, June Cottage, Hemingford Abbots, PE28 9AH, £400K"/></p> | |

Information about you, directors, partners and other members of your organisation: The information provided will be used in order to further your finance proposal. This personal information will also be used for the purpose of conducting credit reference checks by Funding Options Ltd and its lenders to further evaluate the principal(s), member(s), partner(s) and/or guarantor(s); in respect of those individuals whose details are included on the proposal form. Personal data is processed as per our Privacy Policy. Terms of Service apply. You can find these documents at www.fundingoptions.com/terms/

Declaration: YOU ARE RESPONSIBLE FOR COMPLETION OF THE INFORMATION ON THIS PROPOSAL FORM AND IN PARTICULAR FOR THE SUPPLY OF ALL PERSONAL DATA TO US WHICH IS INCLUDED ON THE FORM. PLEASE ENSURE THAT YOU BRING THIS NOTICE TO THE ATTENTION OF THOSE PERSONS ABOUT WHOM YOU SUPPLY PERSONAL DATA. BY SIGNING THIS FORM YOU CONFIRM THAT YOU HAVE OBTAINED THE AGREEMENT OF ALL PERSONS TO THE SUBMISSION OF THAT DATA OR THAT YOU ARE AUTHORISED TO PROVIDE IT TO US.

I/we attest that the information submitted in the proposal is correct to the best of my knowledge and has been submitted voluntarily. A photocopy, scanned copy, facsimile or electronic signature of this authorisation shall be deemed to be the equivalent of an original.

Principal(s) Signature: 

Print Name(s) (block capitals): DANIEL DIAS Date completed: 29/05/2024 / /

SIGNATURE CERTIFICATE



REFERENCE NUMBER

A3FB21E9-6753-449A-94F2-E3C981816F10

TRANSACTION DETAILS

Reference Number

A3FB21E9-6753-449A-94F2-E3C981816F10

Transaction Type

Template Signer Link

Sent At

29/05/2024 15:40 +01

Executed At

29/05/2024 15:50 +01

Identity Method

email

Distribution Method

manual

Signed Checksum

0c83dfe7d4fd8eeca352b63fb2484b91931b36fd6124a59fbfb2593441524e29

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Disabled

Document Passcode

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DOCUMENT DETAILS

Document Name

Proposal for Funding 2024

Filename

Page_1_1_.pdf

Pages

2 pages

Content Type

application/pdf


File Size

1.01 MB

Original Checksum

44f64e2dc8b9a9cee4fa2d13e68f7d870ed1d1e26efbc3fa4c8b7bedc92fc68b

SIGNERS

| SIGNER | E-SIGNATURE | EVENTS |
|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Name Daniel Dias</p> <p>Email daniel.dias@route2.com</p> <p>Components 44</p> | <p>Status signed</p> <p>Multi-factor Digital Fingerprint Checksum 76225bfa16202e4edbd002948c7ddf7dea7cf0758c2e11efe2cdd5096270f7e</p> <p>IP Address 86.141.202.212</p> <p>Device Chrome via Mac</p> <p>Drawn Signature </p> <p>Signature Reference ID 61B99AD2</p> <p>Signature Biometric Count 1</p> | <p>Viewed At 29/05/2024 15:40 +01</p> <p>Identity Authenticated At 29/05/2024 15:50 +01</p> <p>Signed At 29/05/2024 15:50 +01</p> |

AUDITS

| TIMESTAMP | AUDIT |
|----------------------|-----------------------------------------------------------------------------------------------------|
| 29/05/2024 15:40 +01 | Signer viewed the document on Chrome via Mac from 86.141.202.212. |
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